

United States Bankruptcy Court  
District of New Jersey

## Voluntary Petition

|   |   |
|---|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Patwari, Jesal</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):                                    | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>xxx-xx-7145</b> | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State):<br><b>1032 Waterford Dr.</b><br><b>Edison, NJ</b>                         | Street Address of Joint Debtor (No. and Street, City, and State):   |
| ZIP Code<br><b>08817</b>  | ZIP Code  |
| County of Residence or of the Principal Place of Business:<br><b>Middlesex</b>  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):   | Mailing Address of Joint Debtor (if different from street address):   |
| ZIP Code  | ZIP Code  |
| Location of Principal Assets of Business Debtor (if different from street address above):   |   |

|  |   |  |
|--|---|--|
| Type of Debtor<br>(Form of Organization)<br>(Check one box)  | Nature of Business<br>(Check one box)   | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)   |
| <input checked="" type="checkbox"/> Individual (includes Joint Debtors)<br>See Exhibit D on page 2 of this form.<br><input type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (S1B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other | <input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13   |
|  | Tax-Exempt Entity<br>(Check box, if applicable)   | <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  |
|  | <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  | <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |

|   |   |
|---|---|
| Filing Fee (Check one box)  | Check one box: <b>Chapter 11 Debtors</b>  |
| <input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).   |
|   | Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.   |
|   | Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |

|  |  |  |  |  |  |  |  |  |  |                                  |
|--|--|--|--|--|--|--|--|--|--|----------------------------------|
| Statistical/Administrative Information   |  |  |  |  |  |  |  |  |  | THIS SPACE IS FOR COURT USE ONLY |
| <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  |  |  |  |  |  |  |  |  |  |                                  |
| Estimated Number of Creditors  |  |  |  |  |  |  |  |  |  |                                  |
| <input checked="" type="checkbox"/> 1-49<br><input type="checkbox"/> 50-99<br><input type="checkbox"/> 100-199<br><input type="checkbox"/> 200-999<br><input type="checkbox"/> 1,000-5,000<br><input type="checkbox"/> 5,001-10,000<br><input type="checkbox"/> 10,001-25,000<br><input type="checkbox"/> 25,001-50,000<br><input type="checkbox"/> 50,001-100,000<br><input type="checkbox"/> OVER 100,000  |  |  |  |  |  |  |  |  |  |                                  |
| Estimated Assets   |  |  |  |  |  |  |  |  |  |                                  |
| <input type="checkbox"/> \$0 to \$50,000<br><input type="checkbox"/> \$50,001 to \$100,000<br><input type="checkbox"/> \$100,001 to \$500,000<br><input type="checkbox"/> \$500,001 to \$1 million<br><input type="checkbox"/> \$1,000,001 to \$10 million<br><input type="checkbox"/> \$10,000,001 to \$50 million<br><input type="checkbox"/> \$50,000,001 to \$100 million<br><input type="checkbox"/> \$100,000,001 to \$500 million<br><input type="checkbox"/> \$500,000,001 to \$1 billion<br><input type="checkbox"/> More than \$1 billion            |  |  |  |  |  |  |  |  |  |                                  |
| Estimated Liabilities  |  |  |  |  |  |  |  |  |  |                                  |
| <input type="checkbox"/> \$0 to \$50,000<br><input type="checkbox"/> \$50,001 to \$100,000<br><input type="checkbox"/> \$100,001 to \$500,000<br><input checked="" type="checkbox"/> \$500,001 to \$1 million<br><input type="checkbox"/> \$1,000,001 to \$10 million<br><input type="checkbox"/> \$10,000,001 to \$50 million<br><input type="checkbox"/> \$50,000,001 to \$100 million<br><input type="checkbox"/> \$100,000,001 to \$500 million<br><input type="checkbox"/> \$500,000,001 to \$1 billion<br><input type="checkbox"/> More than \$1 billion |  |  |  |  |  |  |  |  |  |                                  |

B1 (Official Form 1)(1/08)

**Voluntary Petition***(This page must be completed and filed in every case)***Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Jesal PatwariSignature of Debtor Jesal Patwari**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

August 27, 2008

Date

**Signature of Attorney\*****X** /s/ Robert L. Schmidt

Signature of Attorney for Debtor(s)

Robert L. Schmidt

Printed Name of Attorney for Debtor(s)

Norris, McLaughlin & Marcus, P.A.

Firm Name

721 Route 202-206PO Box 1018Somerville, NJ 08876-1018

Address

908-722-0700 Fax: 908-722-0755

Telephone Number

August 27, 2008

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Name of Debtor(s):  
**Patwari, Jesal****Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

In re Jesal Patwari Case No. \_\_\_\_\_  
Debtor

**FORM 1. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Filed Attachment**

Name of Debtor / District

**First Hudson Hot Dogs, LLC**  
**New Jersey**

Case No. / Relationship

**08-22637**

Date Filed / Judge

**07/03/08**  
**Novalyn L. Winfield**

**Patwari, LLC**  
**New Jersey**

**Shapat 2 LLC**  
**New Jersey**

**Shapat 3, LLC**  
**New Jersey**

**Shapat, Inc.**  
**New Jersey**

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of New Jersey**

In re Jesal Patwari

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>                          | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| SREC (Subway Real Estate Corp.) and Doctor's Associates Inc.<br>325 Bic Dr.<br>Milford, CT 06460 | SREC (Subway Real Estate Corp.) and Doctor's Associates Inc.<br>325 Bic Dr.<br>Milford, CT 06460   |   |  | 150,000.00  |
| GEFF<br>17207 N. Perimeter Dr.<br>Scottsdale, AZ 85255   | GEFF<br>17207 N. Perimeter Dr.<br>Scottsdale, AZ 85255   |   |  | 115,000.00  |
| PNC Bank, N.A.<br>Commercial Loan Operations<br>PO Box 747046<br>Pittsburgh, PA 15274            | PNC Bank, N.A.<br>Commercial Loan Operations<br>PO Box 747046<br>Pittsburgh, PA 15274  |   |  | 110,000.00  |
| Commerce Bank<br>PO Box 16848<br>Newark, NJ 07101  | Commerce Bank<br>PO Box 16848<br>Newark, NJ 07101  |   |  | 100,000.00  |
| Bhikhu Patel<br>284 St. Pauls Ave.<br>Apt. #2<br>Jersey City, NJ 07306                           | Bhikhu Patel<br>284 St. Pauls Ave.<br>Apt. #2<br>Jersey City, NJ 07306   |   |  | 80,000.00   |
| IFC Credit Corporation<br>8700 Waukegan Rd.<br>#100<br>Morton Grove, IL 60053                    | IFC Credit Corporation<br>8700 Waukegan Rd.<br>#100<br>Morton Grove, IL 60053  |   |  | 27,000.00   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |
|  |  |   |  |   |

**B4 (Official Form 4) (12/07) - Cont.**

In re Jesal Patwari

Case No.

**Debtor(s)**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Jesal Patwari**, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 27, 2008

Signature Is/ Jesal Patwari Jesal Patwari  
Jesal Patwari  
Debtor

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Official Form 1, Exhibit D (10/06)

United States Bankruptcy Court  
District of New Jersey

In re Jesal Patwari

Debtor(s)

Case No.

Chapter

11

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH  
CREDIT COUNSELING REQUIREMENT**

**Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.**

*Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.*

1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.*

3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Must be accompanied by a motion for determination by the court.]* *[Summarize exigent circumstances here.]* \_\_\_\_\_

**If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.**

**Official Form 1, Exh. D (10/06) - Cont.**

4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

Active military duty in a military combat zone.

5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

**I certify under penalty of perjury that the information provided above is true and correct.**

Signature of Debtor: /s/ Jesal Patwari  
Jesal Patwari

Date: August 27, 2008

**United States Bankruptcy Court  
District of New Jersey**

In re Jesal Patwari

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

The above-named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: August 27, 2008

/s/ Jesal Patwari

Jesal Patwari

Signature of Debtor

Jesal Patwari

Bhikhu Patel  
284 St. Pauls Ave.  
Apt. #2  
Jersey City, NJ 07306

Bloomfield Plaza Associates  
275 Madison Ave.  
3rd Floor  
New York, NY

Commerce Bank  
PO Box 16848  
Newark, NJ 07101

GEFF  
17207 N. Perimeter Dr.  
Scottsdale, AZ 85255

IFC Credit Corporation  
8700 Waukegan Rd.  
#100  
Morton Grove, IL 60053

PNC Bank, N.A.  
Commercial Loan Operations  
PO Box 747046  
Pittsburgh, PA 15274

Rail Link LLC  
76 South Orange Ave.  
South Orange, NJ 07079

Shajays LLC  
597 Bloomfield Ave.  
Bloomfield, NJ 07003

SREC (Subway Real Estate Corp.) and  
Doctor's Associates Inc.  
325 Bic Dr.  
Milford, CT 06460